

300493

2022-003

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		JP MORGAN	
		Don Vally	
		APS	

PZT

TWS

MEMS(Micro-Electro-Mechanical Systems)

MEMS

2021 MEMS 300

450 RMB 13%

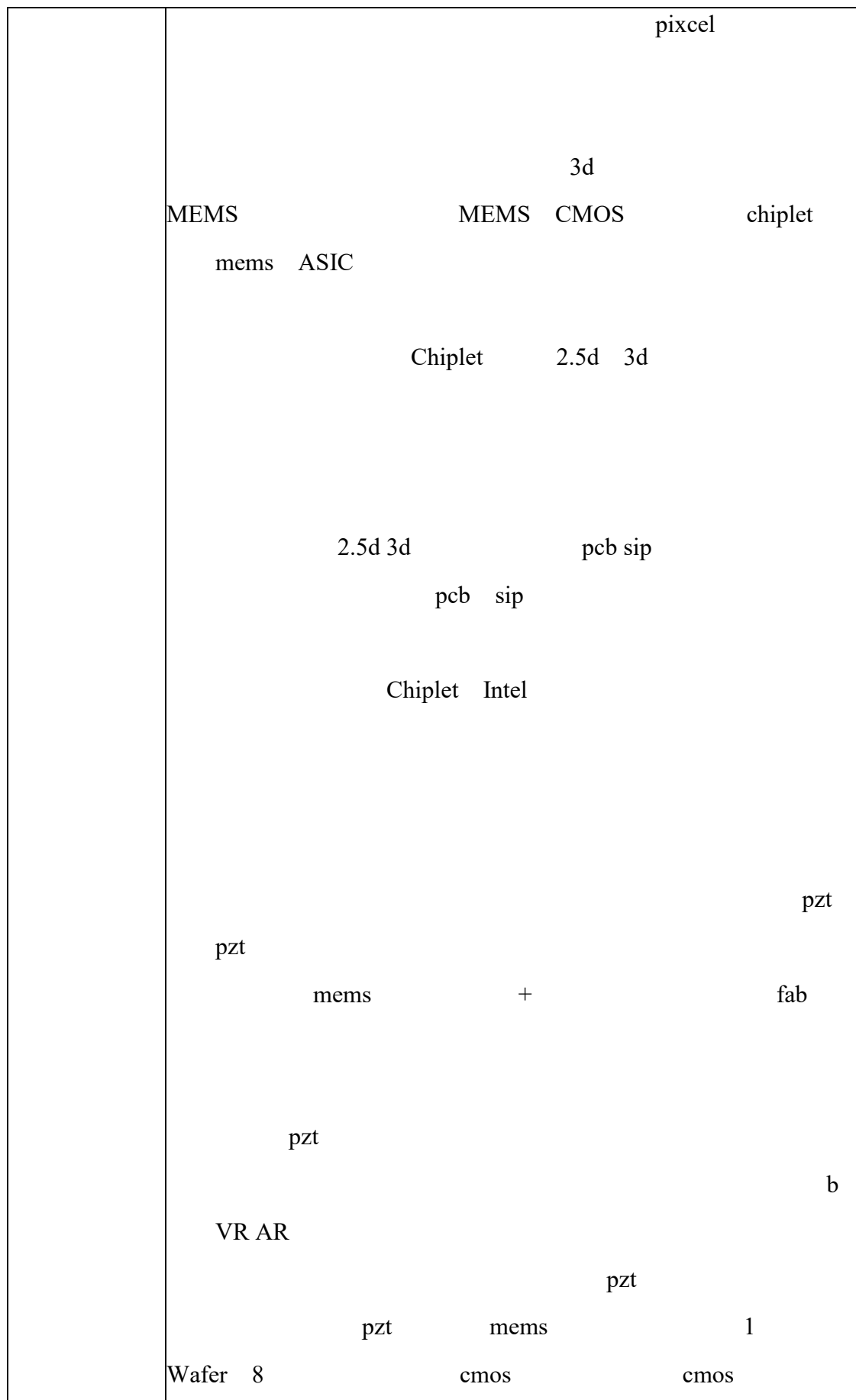
2021 12

Mems 90 Mems

IC

MEMS

B



MEMS

XMEMS

uSound(ST)

4d

TWS

SMT

	AR	MEMS	
		pixel	
	mems	wire bonding	1024
		mems	
		mems	
		mems	50
	mems speaker		
		ASIC	
	2	1	

cis mems speaker

Amr tnr gmr

Asp

		12	1	
pixel	pixel	120-140		pixel
1024			9	10

Audiopixel	1024	1024	
			1024

mems

mems

xMems

uSound	stm	Bosch
	twS	

MEMS

mems

ASIC pa

mems

AR VR

mems speaker

mems

ar vr

mems

oppo

2

mems

oppo

4 mems

Wafer

8000

8

8000

98%

6-9

MEMS

2

1 wafer

MEMS Speaker

	twsmems 1024 memsASIC ASIC23mems 4 5 RMB
	2022 11 29